

# Exclusive negotiations regarding acquisition of THESEO\*: Building a leading animal bio-security player

## Key Facts

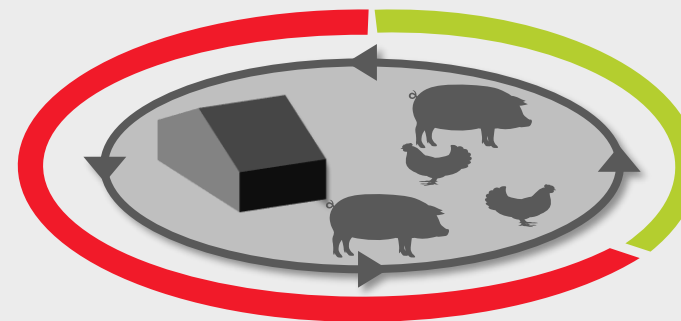
**THESEO**

- **Sites:** in France, Germany, UK, Brazil
- **Employees:** ~100
- **Key Financials 2020e:**
  - Sales: ~€33 m, EBITDApre: mid single digit €m
- **Enterprise Value:** €70 m
- Attractive multiple incl. synergies within strategic multiple range
- Highly synergistic portfolio yields strong cross-selling opportunities and cost synergies
- **One-time costs:** ~€3 m\*\*
- **Expected closing:** Mid 2021
- **CO<sub>2</sub> lean – no relevant footprint**



## Complementary portfolio & regional set up

- LANXESS already well-positioned in animal disease control
- Theseo offers animal biosecurity products for disinfection applications across all farming processes
- Theseo portfolio will broaden LANXESS existing range for pig & poultry
- Complementary regional strengths can be utilized



**Exceptionally complementary fit will drive future growth & synergy realization**